

## Shelby Psychological Services Adult Patient Registration Form

PATIENT INFORMATION					
Name		Birth Date	<input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number	
Street Address		City		State	Zip Code
School (if applicable)	Grade	Employer		Work Phone (    )	
Email Address				Home Phone (    )	
Primary Care Physician Name:				Cell Phone (    )	
How Did you Hear About Us? <input type="checkbox"/> Physician <input type="checkbox"/> Internet <input type="checkbox"/> Yellow Pages <input type="checkbox"/> Insurance Co. <input type="checkbox"/> Other _____					
INSURANCE INFORMATION <span style="float: right;">(Please provide your insurance card for office to copy)</span>					
Primary Insurance			Primary Policyholder's (PP's) Name		
Primary Policyholder's Social Security #	PP's Birth Date	PP's Employer		Group number	
Policy Number		Patient's Relationship to Primary Policyholder			
Secondary Insurance					
Primary Policyholder's Name	PP's Birth Date	PP's Employer		Group number	
Policy Number		Patient's Relationship to Primary Policyholder			
Person Responsible for Bill and address if different					
Your Signature					

- Acknowledges:
- ✦ Accuracy of above information and financial responsibility to pay any balance and attorney if required for account collection
  - ✦ Notice of HIPAA and State of Alabama policy and practices to protect your health information
  - ✦ Consent for me or my minor child to be evaluated and/or treated by Shelby Psychological Services
  - ✦ Dr. Vance has a small therapy-dog-in-training at SPS – we understand it is our responsibility to inform SPS staff if we do not want to interact with the dog.

- Authorizes:
- ✦ SPS to release information required to process my insurance claim and for insurance benefits to be paid to SPS
  - ✦ Consent to release treatment information to SPS providers only in the event of an interoffice referral
  - ✦ Consent to release requested information to the referring physician/source
  - ✦ Consent to release information for insurance purposes, when required, with supervising providers.

I have read, understand and acknowledge/authorize the above.

**Printed Name** of Patient/Guardian \_\_\_\_\_

\_\_\_\_\_  
**Signature** of Patient/Guardian

\_\_\_\_\_  
**Date**

**ADULT PATIENT INFORMATION**

(To be completed if patient is over 18 years of age)

Patient Name: \_\_\_\_\_  
Primary Care Physician (PCP): \_\_\_\_\_  
PCP Phone: \_\_\_\_\_ PCP Address: \_\_\_\_\_  
\_\_\_\_\_

Patient Marital Status: \_\_\_\_\_  
Spouse/significant other Name: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Can we contact? Yes\_\_ No\_\_

In case of Emergency please contact (other than spouse/significant other):  
Name: \_\_\_\_\_  
Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Children:

Names	Age	Biological/Step/Adopted
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____

Patient Occupation: \_\_\_\_\_  
Name of Employer: \_\_\_\_\_

Highest level of education: \_\_\_\_\_  
Military History: Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes, what branch: \_\_\_\_\_  
Highest rank: \_\_\_\_\_ Discharge status: \_\_\_\_\_  
Current Medications: \_\_\_\_\_  
\_\_\_\_\_

Prescribing physician: \_\_\_\_\_ Phone \_\_\_\_\_

Brief statement of Concerns and Goals of Treatment:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Shelby Psychological Services  
FINANCIAL AGREEMENT**

Patient/Guardian/Responsible Party Name:

\_\_\_\_\_

**Please remember that insurance is considered a method of reimbursing the patient for the fee paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures, and others pay a percentage of the charge. Testing services are not always reimbursed. It is your responsibility to pay any deductible amount, co-insurance, or any other balance not paid by your insurance.**

**IN ORDER TO CONTROL THE COST OF BILLINGS, IT IS REQUESTED THAT THE CHARGES FOR OFFICE VISITS BE PAID AT THE TIME OF THE VISIT. APPOINTMENTS NOT CANCELED 24 HOURS PRIOR TO THE SCHEDULED TIME WILL BE CHARGED AT THE REGULAR RATE.** Automated reminder calls are sent out as a courtesy. However, computers do sometimes malfunction and phone numbers change etc. **YOU ARE STILL RESPONSIBLE TO KEEP YOUR APPOINTMENTS OR CANCEL ON A TIMELY BASIS** even if the reminder system does not work.

\_\_\_\_\_ Please initial

If a provider receives a subpoena with an order to appear for court proceedings regarding this case, it is the client/guardian's responsibility to reimburse the provider for their time. This includes preparation time, travel time and actual time at court at the cost of \$200/hour. A retainer fee of \$1000 is required at the time of the request. \_\_\_\_\_ Please initial

If this account is assigned to an attorney for collection and/or suit, I agree to pay a reasonable attorney's fee and cost of collection. To the extent necessary to determine liability for payment and to obtain reimbursement, I authorize disclosure of portions of the patient's record. I hereby assign all medical benefits, to include any major medical benefits to which I am entitled, including Medicare, Medicaid, private insurance and/or other health plans to Shelby Psychological Services.

The assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure the payment.

Patient/Responsible Party Signature \_\_\_\_\_ Date \_\_\_\_\_

## PROMIS–29 Profile v1.0

Please respond to each question or statement by marking one box per row.

<b><u>Physical Function</u></b>		<b>Without any difficulty</b>	<b>With a little difficulty</b>	<b>With some difficulty</b>	<b>With much difficulty</b>	<b>Unable to do</b>
PFA11 1	Are you able to do chores such as vacuuming or yard work?.....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFA21 2	Are you able to go up and down stairs at a normal pace? .....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFA23 3	Are you able to go for a walk of at least 15 minutes? .....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFA53 4	Are you able to run errands and shop? .....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
<b><u>Anxiety</u></b>						
<b>In the past 7 days...</b>		<b>Never</b>	<b>Rarely</b>	<b>Sometimes</b>	<b>Often</b>	<b>Always</b>
EDANX01 5	I felt fearful.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
EDANX40 6	I found it hard to focus on anything other than my anxiety .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
EDANX41 7	My worries overwhelmed me.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
EDANX53 8	I felt uneasy .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
<b><u>Depression</u></b>						
<b>In the past 7 days...</b>		<b>Never</b>	<b>Rarely</b>	<b>Sometimes</b>	<b>Often</b>	<b>Always</b>
EDDEP04 9	I felt worthless .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
EDDEP06 10	I felt helpless .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
EDDEP29 11	I felt depressed .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
EDDEP41 12	I felt hopeless .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
<b><u>Fatigue</u></b>						
<b>During the past 7 days...</b>		<b>Not at all</b>	<b>A little bit</b>	<b>Somewhat</b>	<b>Quite a bit</b>	<b>Very much</b>
HI7 13	I feel fatigued .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
A3 14	I have trouble <u>starting</u> things because I am tired.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
<b>In the past 7 days...</b>						
FATEXP41 15	How run-down did you feel on average? ...	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5

## PROMIS–29 Profile v1.0

### Fatigue

**In the past 7 days...**

**Not at all    A little bit    Somewhat    Quite a bit    Very much**

FATEXP40 16	How fatigued were you on average?.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
----------------	--	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

### Sleep Disturbance

**In the past 7 days...**

**Very poor    Poor    Fair    Good    Very good**

Sleep109 17	My sleep quality was.....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
----------------	---------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

**In the past 7 days...**

**Not at all    A little bit    Somewhat    Quite a bit    Very much**

Sleep116 18	My sleep was refreshing.....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
----------------	------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

Sleep20 19	I had a problem with my sleep .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
---------------	-------------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

Sleep44 20	I had difficulty falling asleep .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
---------------	---------------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

### Satisfaction with Social Role

**In the past 7 days...**

**Not at all    A little bit    Somewhat    Quite a bit    Very much**

SRPSAT07 21	I am satisfied with how much work I can do (include work at home) .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
----------------	---	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

SRPSAT24 22	I am satisfied with my ability to work (include work at home).....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
----------------	--	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

SRPSAT47 23	I am satisfied with my ability to do regular personal and household responsibilities .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
----------------	--	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

SRPSAT49 24	I am satisfied with my ability to perform my daily routines.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
----------------	--	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

### Pain Interference

**In the past 7 days...**

**Not at all    A little bit    Somewhat    Quite a bit    Very much**

PAININ9 25	How much did pain interfere with your day to day activities?.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
---------------	---	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

PAININ22 26	How much did pain interfere with work around the home? .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
----------------	--	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

PAININ31 27	How much did pain interfere with your ability to participate in social activities? .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
----------------	--	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

PAININ34 28	How much did pain interfere with your household chores? .....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
----------------	---	-------------------------------	-------------------------------	-------------------------------	-------------------------------	-------------------------------

### Pain Intensity

**In the past 7 days...**

Global07 29	How would you rate your pain on average?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		0	1	2	3	4	5	6	7	8	9	10
		<b>No pain</b>										<b>Worst imaginable pain</b>

# PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

Over the last 2 weeks, how often have you been bothered by any of the following problems?  
(Use "✓" to indicate your answer)

	Not at all	Several days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3
3. Trouble falling or staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself — or that you are a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

FOR OFFICE CODING   0   +        +        +         
=Total Score:       

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# Treatment Agreement

The purpose of this document is for you to understand how therapy works and for us to agree on our roles. My role is to complete an evaluation and offer appropriate recommendations and treatment. Your role is to be honest in your answers to questions and to participate in the process with open discussions about your thoughts, feelings and behaviors. You are also expected to be at your appointments unless you give 24-hour notice and to deal with the financial part of treatment.

## Therapy

It usually works this way:

- Initial sessions are used to gather information – this may include some testing.
- I will give feedback and make recommendations.
- If we continue to work together after a few initial sessions together we will decide on the goals/things you would like to work on.

## Confidentiality

When you come to therapy, our discussions are held in confidence. However, there are limits to what I can keep confidential. I am required to notify the appropriate parties (spouse, emergency person, legal authorities, etc.) that threaten your immediate safety. I will alert the appropriate people if:

- I am concerned that you will attempt to harm/kill yourself
- I am concerned that you are a physical threat to harm someone else
- I learn that you are being abused by anyone.

My records about your treatment are considered “privileged”. By Alabama law if you are 14 years or older they cannot be shared with anyone without your written permission. You have however signed on the intake forms that I can provide the basic information to your insurance company in order to get paid. I also am required to provide your file to the courts, with or without your permission, if I receive a court order signed by a judge.

Because I live in the same area as many of you, I may see you out and about. My general rule is to let you approach me first rather than putting you in position of having to explain who I am with someone you might not want to tell.

It is my policy to not give my personal information to clients. This includes my cell number, friending on Facebook, Instagram, or other social media. If you follow Crosbytherapydog on Instagram, I will not follow you in return. I am not available for text messaging due to concerns about confidentiality and difficulty in keeping this in your records.

**Ways to Contact Me**

I do not have an on-call service. Sometimes, though, you may wish to talk or tell me something, but it is not an emergency (although it may seem urgent). Other times, you may want me to know things but know you will forget by the next time we meet.

- You can phone me and leave a message (205-664-4010)
- You can email me ([gbvance@shelbypsych.com](mailto:gbvance@shelbypsych.com))

However, you should know that any content you send in this manner may not be completely secure or confidential. If you choose to communicate by email, be aware that all emails are retained in the logs of your and our Internet Service Providers. Please review our social media policy for more information on this.

I understand your need to feel that you can connect with me during a time of crisis. SPS and my policy is to be available during the work hours where my staff can get me a message quickly. After hours needs to be handled by any safety plan we have in place. The National Crisis Hotline - 1-800-273-TALK (1-800-273-8255) and specific Alabama crisis lines The Crisis Center (Central Alabama) Main Line: (205) 323-7777 and Teen Line: (205) 328-LINK (205-328-5465) are also available to you. Calling the police for assistance, going to the emergency room are also avenues for you should I be immediately unavailable.

**Your responsibilities in Treatment**

It is important that you are an active participant in your own treatment. I ask that you agree to be involved by:

1. Attending sessions (or letting me know when you can't make it)
2. Be actively involved during sessions
3. Voicing your opinions, thoughts & feelings honestly & openly (positive or negative)
4. Completing any assignments I may give
5. Experiment with new ways of doing things (see #4)
6. Take medication if and as prescribed
7. Implement a Crisis Response Plan (if/when needed)

**Agreement**

I understand that Dr. Vance has a small therapy dog that is often in session. I agree that I will alert her should I wish NOT to interact with him and that this will in no way negatively affect the treatment I receive at SPS. I have read and understood all of the above and agree to participate within these guidelines.

\_\_\_\_\_

Patient

\_\_\_\_\_

Date

\_\_\_\_\_

Gaye B. Vance, Ph.D.

\_\_\_\_\_

Date